

STATEMENT OF INTENT FOR AN ESTATE GIFT

As evidence of my/my/our wish to provide for the future well-being of the Bowie State University, through the Bowie State University Foundation, I /we hereby inform you of my/our estate plans. I/we understand this commitment can be revoked or modified by me/us at any time.

Please ensure all documents list Bowie State University Foundation as the bequest receiver.

Name: _____ Date of Birth: ____/____/____

Spouse/Partner/Other (if applicable) _____ Date of Birth: ____/____/____

Address: _____

City, State, Zip: _____

Email: _____ Phone: _____

TYPE OF GIFT:

- Will/Living Trust
 Life Insurance Policy
 Charitable Remainder Trust
 IRA or Retirement Plan
 Other _____

I/we estimate the current value of my/our gift is \$ _____
(If your gift is a percentage of your estate, please estimate the approximate current value). I/We understand that by stating an amount, my/our estate is not legally bound by this statement and that we may choose to increase, decrease, or revoke this bequest at any time.

GIFT DESIGNATION:

My gift has been designated to benefit the following area(s) at Bowie State University. *(Gifts with no designation allow Bowie State University to apply the gift toward the greatest need.)*

THE NELSON WELLS LEGACY SOCIETY AND GIFT RECOGNITION:

I/We are pleased to be included in the Nelson Wells Legacy Society, an integral group of benefactors whose commitment to support the University through an estate gift will help ensure the future excellence of its students.

- Please list my/our name(s) as: _____
 I/We prefer the following to remain anonymous: Donor Name(s) Gift Amount

Please let us know if you have any special interests so we can invite you to the appropriate Nelson Wells Legacy Society activities (sports, arts, history, etc.): _____

Date: ____/____/____ Signature: _____

Date: ____/____/____ Signature: _____